

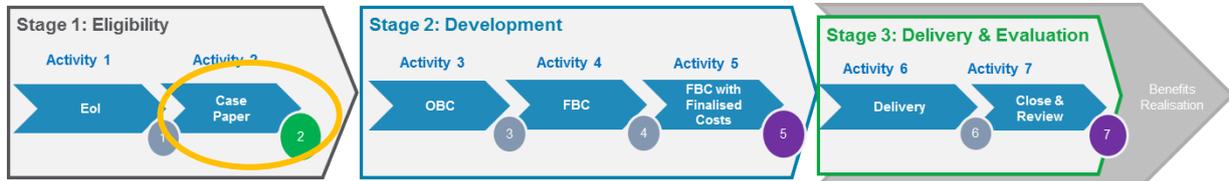
Section A: Scheme Summary

Name of Scheme:	Warm Homes Fund phase 2a
PMO Scheme Code:	BHY-WHF-002
Lead Organisation:	West Yorkshire Combined Authority
Senior Responsible Officer:	David Walmsley, Combined Authority
Lead Promoter Contact:	James Brass, Combined Authority
Case Officer:	Jacque Boulton, Combined Authority
Applicable Funding Stream(s) – Grant or Loan:	National Grid Warm Homes Fund phase 2a grant scheme
Growth Fund Priority Area (if applicable):	N/A
Approvals to Date:	Leadership Team approval of Request for Decision dated 29 June 2018
Forecasted Full Approval Date (Decision Point 5):	12 December 2018
Forecasted Completion Date (Decision Point 6):	May 2021
Total Scheme Cost (£):	£4.688 million
Combined Authority Funding (£):	£3.451 (accountable body for National Grid Warm Homes Fund)
Total other public sector investment (£):	£842,250 (£385,000 – LA Social Housing, £457,250 – LA Match)
Total other private sector investment (£):	£3.846 million (£3.451 million – National Grid Warm Homes Fund, £152,812 - Private Sector Landlords, £242,462 – ECO)
Is this a standalone Project?	Yes
Is this a Programme?	No

Is this Project part of an agreed Programme?

Yes – Part of the Better Homes Yorkshire programme

Current Assurance Process Activity:



Scheme Description:

In 2017, National Grid announced a £150 million Warm Homes Fund . Local Authorities and housing associations are eligible to apply for funds aimed at affordable heating solutions for fuel-poor households, that do not use gas as their primary heating fuel.

The Combined Authority was successful in a round 1 bid in October 2018, securing £1.6 million to deliver 702 domestic central heating systems by March 2019. This EOI is in connection with an application to the National Grid for funding through round 2a of the Warm Homes Fund to extend the current scheme and install an additional 1,045 central heating systems across the Leeds City Region by March 2021. Through this round, the partners are keen to promote the scheme in the Private Rented Sector.

Delivery will continue to be through the existing Better Homes Yorkshire partnership, between Local Authorities, social housing providers and contracted installers. The Combined Authority is leading on the bid and will act as programme and contract manager responsible for delivery of the programme, with the associated costs being covered by the scheme. The Combined Authority will enter into a funding agreement with National Grid for the Warm Homes Fund grant and then agreements with each partner based on their individual programme for delivery.

The scheme has been costed based on the following measures for each eligible home:

- Full wet heating system
- Condensing boiler
- Heating controls
- 7 radiators
- An Energy Performance Certificate
- Post installation visit with advice

Business Case Summary:

Strategic Case

This EOI is seeking approval for the Combined Authority to enter into phase 2a of the National Grid’s Warm Homes Fund, thereby continuing delivery of Gas Central Heating systems in fuel poor homes in the Leeds City Region. This will support the vision set out in the Strategic Economic Plan and specifically deliver against priority 3c – energy efficient and empowering customers – reduce fuel poverty and priority 4 – action area A(ii) – improve energy performance of housing to address fuel poverty and health impacts.

10 Jobs will be safeguarded through the delivery of phase 2a.

<p>Commercial Case</p>	<p>Engie will be the main contractor and has been appointed following an OJEU compliant procurement. The contract is in place until March 2023.</p> <p>The scheme will be delivered through partner authorities (Bradford, Barnsley, Calderdale, Craven, Harrogate, Kirklees, Leeds, Selby and York). These will be responsible for generation of leads, stakeholder engagement and project management.</p> <p>Experience gained through phase 1 shows that there is demand for the scheme.</p>
<p>Economic Case</p>	<p>The average fuel poverty rate in the Leeds City Region is higher than the national average, with around 156,000 fuel poor homes.</p> <p>This phase of Warm Homes Fund seeks to deliver gas central heating systems to a further 1,045 fuel poor homes, installing gas main connections where necessary to enable this to happen and promoting compliance with minimum energy standards required in the private rented sector.</p> <p>The main contractor has been procured through a competitive process to achieve value for money on scheme costs</p>
<p>Financial Case</p>	<p>Total Scheme Cost is £4.688,678 comprising;</p> <ul style="list-style-type: none"> • £3,450,974 Warm Homes Fund • £385,000 LA Social Housing • £457,250 LA Match • £242,462 ECO • £152,812 Private Sector Landlords. <p>The scheme is not seeking funding from the Combined Authority.</p>
<p>Management Case</p>	<p>This scheme is a continuation of an existing phase 1 scheme. As such all the appropriate arrangements are in place. The timescales are as laid down by the Warm Homes Fund for phase 2a.</p> <p>There are two main risks these being:</p> <ul style="list-style-type: none"> • Poor uptake by the Private Rented Sector • Uncertainty on ECO rate received per property